

Blackstone

BLACKSTONE PRIVATE CREDIT FUND

Statement Pursuant to Section 19(a) and Rule 19a-1 of the Investment Company Act of 1940

On February 24, 2021, Blackstone Private Credit Fund (the “Fund”) paid a distribution to its shareholders of record at the close of business on January 31, 2021. In accordance with U.S. generally accepted accounting principles (“GAAP”), the Fund estimates that a portion of that distribution is attributable to current fiscal year net investment income and realized short-term capital gains, as indicated below:

- Blackstone Private Credit Fund - Class S Common Shares of Beneficial Interest: total distribution of \$0.10, of which \$0.08 (80.36%) is estimated to be net investment income and \$0.02 (19.64%), is estimated to be realized short-term capital gains
- Blackstone Private Credit Fund - Class I Common Shares of Beneficial Interest: total distribution of \$0.12, of which \$0.10 (83.03%) is estimated to be net investment income and \$0.02 (16.97%), is estimated to be realized short-term capital gains

The timing and character of distributions for federal income tax purposes are determined in accordance with income tax regulations which may differ from GAAP. As such, all or a portion of this distribution may be reportable as taxable income on your 2021 federal income tax return. The final tax character of any distribution declared in 2021 will be determined in January 2022 and reported to you on IRS Form 1099-DIV.

Please retain this document for your records.

If you have any questions regarding this information, please contact your financial advisor.

NOTE: This correspondence is for informational purposes only and should not be relied upon to project the tax character of actual Fund distributions for the 2021 calendar year.

NO ACTION IS REQUIRED ON YOUR PART.