

## BLACKSTONE PRIVATE CREDIT FUND ("BCRED" OR THE "FUND")

# Special Distribution

## BCRED has declared a special distribution for the month of December

On November 15, 2021, Blackstone Private Credit Fund (the "Fund") declared a special distribution for each class of its shares equal to the Fund's estimated undistributed net investment income as of the record date of December 21, 2021 (the "Record Date"). The estimated undistributed net investment income and the precise amount of the special distribution will be determined closer to the Record Date. The special distribution for each class of shares is payable to shareholders of record as of the Record Date and will be paid on or about December 22, 2021. This distribution will be paid in cash or reinvested in shares of the Fund for shareholders participating in the Fund's distribution reinvestment plan.

### BCRED Highlights<sup>1</sup>

**\$25.90**

NAV per share<sup>2</sup>

**\$17.7B**

total investments at fair value

**98%**

senior secured

**99%**

floating rate

(1) As of September 30, 2021.

(2) For each class of the Fund's shares.

**Past performance is not necessarily indicative of future results, and there can be no assurance that the Fund will achieve its objectives or avoid substantial losses.**

Distributions are not guaranteed. There is no assurance the Fund will pay distributions in any particular amount, if at all. Any distributions the Fund makes will be at the discretion of the board of trustees. BCRED may fund any distributions from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and the Fund has no limits on the amounts it may pay from such sources. Distributions may also be funded in significant part, directly or indirectly, from temporary waivers or expense reimbursements borne by the the Fund's investment adviser or its affiliates, that may be subject to reimbursement to the adviser or its affiliates.